UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT CONVEYANCE LITIGATION

Consolidated Multidistrict Action 11 MD 2296 (RJS) 12 MC 2296 (RJS)

ECF Case

THIS DOCUMENT RELATES TO:

ALL INDIVIDUAL CREDITORS ACTIONS, AS DEFINED IN MASTER CASE ORDER NO. 3 [ECF NO. 1395]

NOTICE OF SUBMISSION OF LETTER

Pursuant to paragraph 47 of Master Case Order No. 3 [ECF No. 1395], please take notice that on April 24, 2013, the undersigned submitted the attached letter to the Court in the above-captioned matter.

Dated: New York, New York April 24, 2013

Wilmer Cutler Pickering Hale and Dorr LLP

By: /s/ Philip D. Anker

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On behalf of the Defendants' Executive Committee and Defendants' Liaison Counsel